



Putting technology know-how in the hands of Non-Profits

Technology Support: When Do You Need Outside Support

Second Westchester Not-For-Profit Technology Forum
October 18, 2005

Mark Topping, PMP
Senior Manager, Consulting

Topics

- ◆ When Do You Need Support
- ◆ What Type of Support Do You Need
- ◆ How to Find Support
- ◆ How to Make the Most of Consultants



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits 2

When Do You Need Support



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits 3

Reasons Support Is Needed

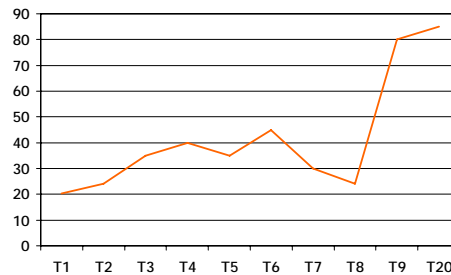
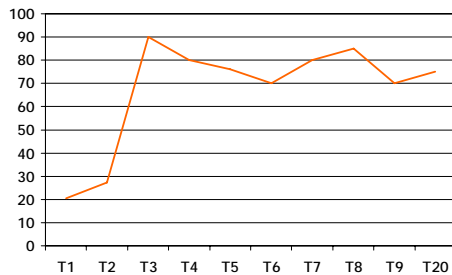
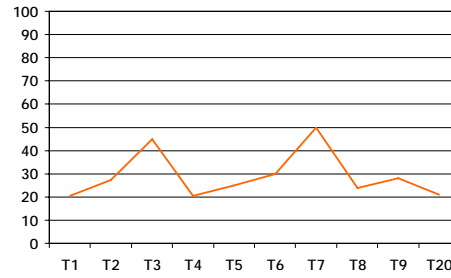
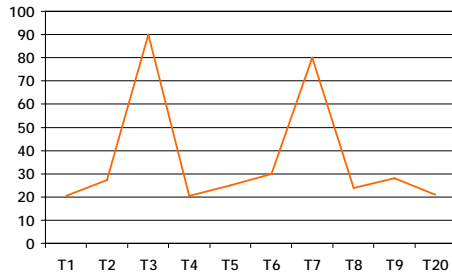
- ◆ Staff Augmentation
- ◆ Efficiency
- ◆ Subject Matter Expertise
- ◆ Fresh Ideas
- ◆ Objectivity



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits 4

Supporting Peak Load



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits

Inefficiencies of Task Switching

- ◆ "Each employee spent only **11 minutes** on any given project before being interrupted and whisked off to do something else. What's more, each 11-minute project, was itself fragmented into even shorter three-minute tasks like answering e-mail messages, reading a Web page, or working on a spreadsheet. And each time a worker was distracted from a task, it would take, on average, **25 minutes** to return to that task."

-From *Meet the Life Hackers*. Clive Thompson, *The New York Times Magazine*. October 16, 2005



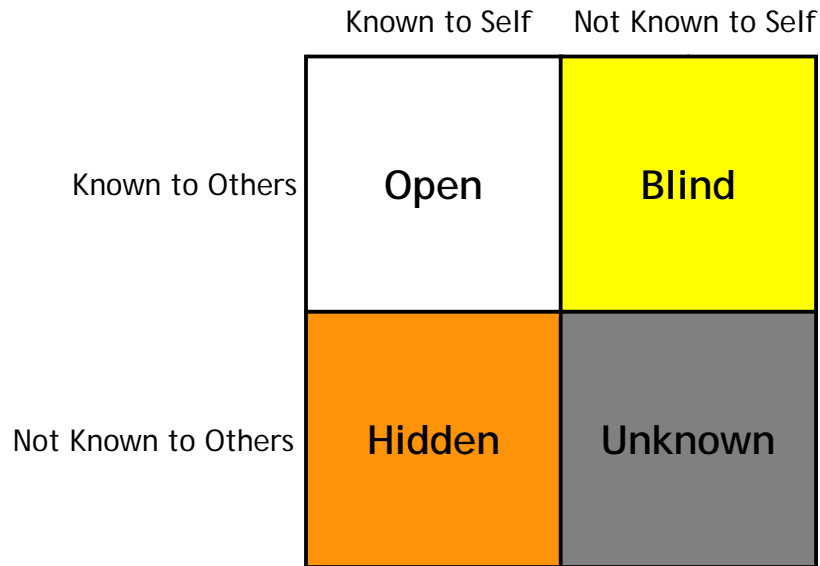
<http://www.pdinstitute.com/soapbox/soapbox.html>



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits

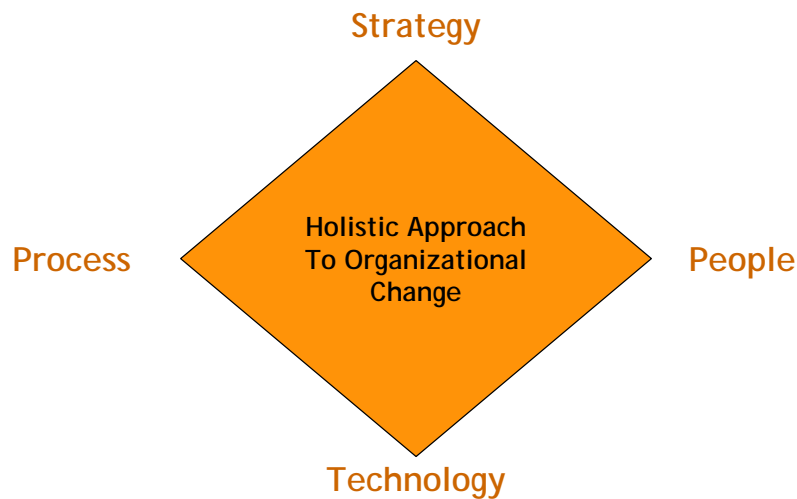
Expertise - JoHari Window



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits 7

Approach to Organizational Change



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits 8

Creating a Technology Plan

1. Establish a direction
2. Assess your resources
3. Define your needs and explore solutions
4. Document priorities in a plan
5. Get funding
6. Implement the plan



WNFPTF Tech Support
© NPower NY

<http://www.techsoup.org/howto/articles/techplan/page2720.cfm>

Putting technology know-how in the hands of Non-Profits 9

When Not to Hire a Consultant

- ◆ To do a job your own people can do
 - Even if it's easier to get money for consultants than for headcount, your staff doesn't have time, or it's easier to go outside than find the resources inside.
- ◆ To repeat the failures of the past
 - If it never seems to work out with consultants, it might be that the root causes are a little closer to home.
- ◆ To take you to an unknown destination
 - Bring consultants in to help you figure out where you need to go. But don't ask them to take you there before you've figured out just where there is.



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits 10

What Type of Support Do You Need



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits 11

Typical Types of Support

- ◆ Staff Support
- ◆ Manufacturer or Vendor Support
- ◆ Reference and On-Line Resources
- ◆ Volunteers
- ◆ Temporary Staff
- ◆ Consultants



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits 12

Determine the Type of Support

- ◆ What support do you already have?
 - Unrecognized staff skills
 - Manufacturer warrantee and support lines
 - On-line resources and reference materials
- ◆ Do you need to hire?
 - More than 15 computers, you should consider hiring a part-time or full-time system administrator.
- ◆ Is a volunteer appropriate?
 - Achievable task less than 20 hours over 2-3 months
- ◆ Can a consultant meet your needs?
 - Common projects include: installing a network, creating a website or building a database.

<http://www.techsoup.org/howto/articles/consultants/page1418.cfm?cg=searchterms&sg=consultant>



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits 13

Staff vs. Consultants vs. Volunteers

Staff	Consultant	Volunteer
Maintenance	Long-term	Short-term
Mission Critical	Urgent	Flexible
Baseline	Funded	No Funds
Ad hoc	Definite Scope	Achievable Tasks
Monitoring	Follow-Up	Execution
Generally Available	Scheduled	Variable Schedule



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits 14

Staff vs. Consultants vs. Volunteers

- ◆ Creating and managing a relational database is almost always too big a project for a volunteer.
- ◆ Interactive and time-sensitive web sites now require a greater time commitment and follow-up than a volunteer can support.
- ◆ Volunteers are typically required to commit to twenty hours of work over two to three months.



WNFPTF Tech Support
© NPower NY

<http://www.techsoup.org/howto/articles/volunteers/page2736.cfm>

Putting technology know-how in the hands of Non-Profits 15

How to Find Support



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits 16

Finding Support

- ◆ Board and Funders
- ◆ Professional Networks
- ◆ TechSoup.org
- ◆ TechAtlas.org
- ◆ N-TEN (Nonprofit Technology Enterprise Network)
- ◆ TechFinder
 - <http://www.techsoup.org/techfinder/index.cfm>
- ◆ Global eriders
 - <http://www.eriders.net/>
- ◆ Grassroots.org
 - <http://www.grassroots.org/do/Tools>



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits 17

Making the Most of Consultants



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits 18

Tips for Effectiveness

- ◆ The person is as important as the company
- ◆ Analyze the problem before the solution
- ◆ Clearly define the objectives
- ◆ Identify billing parameters upfront
- ◆ Monitor progress and “spend” rate
- ◆ Align to support and maximize time
- ◆ Agree to disagree
- ◆ Budget time to review work products
- ◆ *Communicate*



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits 19

Thank You



WNFPTF Tech Support
© NPower NY

Putting technology know-how in the hands of Non-Profits 20